

LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for March 2009

Released May 2009

March 2009 Labor Force Estimates
(Not seasonally adjusted)

State Release Date: 04/17/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

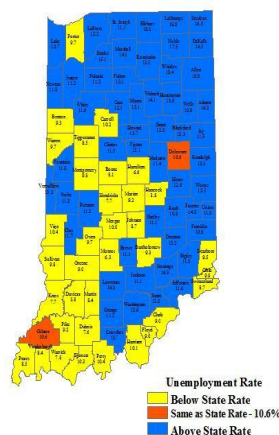


INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 3 includes: Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



County Unemployment Rates
March 2009 - Non Seasonally Adjusted



INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
March 2009
(Not seasonally adjusted)

Illinois	9.4
Indiana	10.6
Kentucky	10.3
Michigan	13.4
Ohio	10.1

Area	Labor Force	Employed	Unemployed	Rate March 2009	Rate Feb. 2009	Rate March 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0	8.9	5.2
Indiana	3,199,799	2,860,525	339,274	10.6	10.1	5.5
Fort Wayne MSA	214,299	190,636	23,663	11.0	9.9	6.5
EGR 3	377,310	332,909	44,401	11.8	11.6	6.6
Adams County	15,765	13,533	2,232	14.2	14.6	6.1
Allen County	181,129	161,535	19,594	10.8	9.8	6.3
Dekalb County	20,715	17,743	2,972	14.3	13.5	6.5
Grant County	31,835	27,764	4,071	12.8	12.1	7.6
Huntington County	20,555	17,769	2,786	13.6	11.4	7.6
Lagrange County	17,455	14,163	3,292	18.9	17.7	5.7
Noble County	23,674	19,525	4,149	17.5	16.8	6.9
Steuben County	16,528	13,796	2,732	16.5	15.5	6.9
Wabash County	16,417	14,108	2,309	14.1	13.1	7.0
Wells County	14,816	13,198	1,618	10.9	9.9	5.8
Whitley County	18,354	15,903	2,451	13.4	11.5	7.0

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in March. Forty-six states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia.

The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in March than a year earlier in all 372 metropolitan areas. Eighteen areas recorded jobless rates of at least 15.0 percent, while 15 registered rates below 5.0 percent.

COUNTY UNEMPLOYMENT RATE AND RANKING

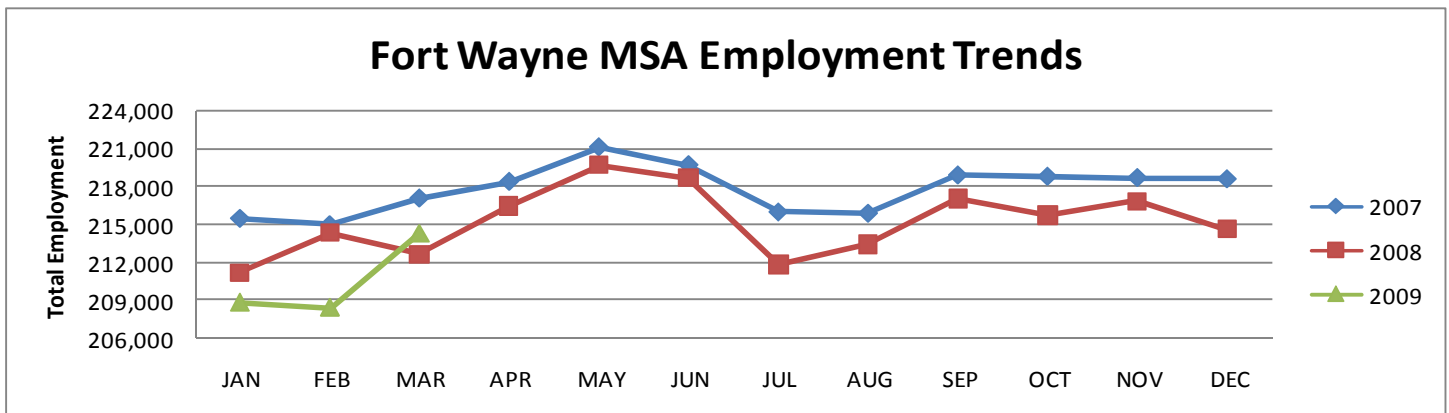
March 2009 Rate	March 2009 Ranking (High to Low)	County
18.9	1	Lagrange
17.5	3	Noble
16.5	4	Steuben
14.3	9	Dekalb
14.2	12	Adams
14.1	13	Wabash
13.6	16	Huntington
13.4	19	Whitley
12.8	26	Grant
10.9	51	Wells
10.8	52	Allen

Fort Wayne MSA

Wage and Salaried Employment

	MARCH 2009	FEB. 2009	MARCH 2008	FEB. 09 TO MARCH 09 # CHG.	% CHG.	MARCH 08 TO MARCH 09 # CHG.	% CHG.
Total Nonfarm	209,400	208,100	212,600	1,300	0.62%	-3,200	-1.51%
Total Private	186,200	185,700	189,600	500	0.27%	-3,400	-1.79%
Goods Producing	42,700	42,900	44,800	-200	-0.47%	-2,100	-4.69%
Service-Providing	166,700	165,200	167,800	1,500	0.91%	-1,100	-0.66%
Private Service Providing	143,500	142,800	144,800	700	0.49%	-1,300	-0.90%
Mining, Logging and Construction	9,200	9,100	10,000	100	1.10%	-800	-8.00%
Manufacturing	33,500	33,800	34,800	-300	-0.89%	-1,300	-3.74%
Durable Goods	24,900	25,200	25,500	-300	-1.19%	-600	-2.35%
Computer and Electronic Product Mfg.	5,100	5,100	4,600	0	0.00%	500	10.87%
Transportation Equipment Mfg.	4,900	5,000	3,600	-100	-2.00%	1,300	36.11%
Trade, Transportation, and Utilities	44,700	44,700	45,200	0	0.00%	-500	-1.11%
Wholesale Trade	12,500	12,500	12,700	0	0.00%	-200	-1.57%
Retail Trade	22,400	22,300	22,400	100	0.45%	0	0.00%
Transportation, Warehousing, and Utilities	9,800	9,900	10,100	-100	-1.01%	-300	-2.97%
Information	3,600	3,600	3,800	0	0.00%	-200	-5.26%
Financial Activities	11,600	11,700	11,800	-100	-0.85%	-200	-1.69%
Professional and Business Services	20,200	19,800	20,800	400	2.02%	-600	-2.88%
Education and Health Services	37,200	37,100	36,400	100	0.27%	800	2.20%
Leisure and Hospitality	18,600	18,300	18,900	300	1.64%	-300	-1.59%
Food Services and Drinking Places	15,900	15,600	16,100	300	1.92%	-200	-1.24%
Other Services	7,600	7,600	7,900	0	0.00%	-300	-3.80%
Government	23,200	22,400	23,000	800	3.57%	200	0.87%
Federal Government	2,200	2,200	2,300	0	0.00%	-100	-4.35%
State Government	3,700	3,100	3,700	600	19.35%	0	0.00%
State Government Educational Services	2,600	2,000	2,600	600	30.00%	0	0.00%
State Government Excluding Education	1,100	1,100	1,100	0	0.00%	0	0.00%

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

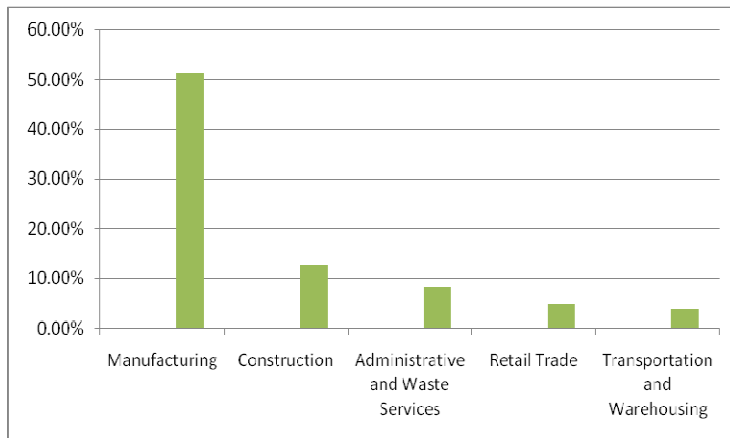


UNEMPLOYMENT CLAIMS for REGION 3

Week Ending	3/7/2009	3/14/2009	3/21/2009	3/28/2009
Initial Claims	4,120	2,138	1,955	2,151
Continued Claims	24,453	26,520	25,566	23,769
Total Claims	28,573	28,658	27,521	25,920
INDIANA (Total)	183,056	180,746	173,519	171,699

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

Monthly Unemployment Claims By Industry by Percentage of Total For Region 3, March 2009



Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

WARN NOTICES for Region 3 in March 2009

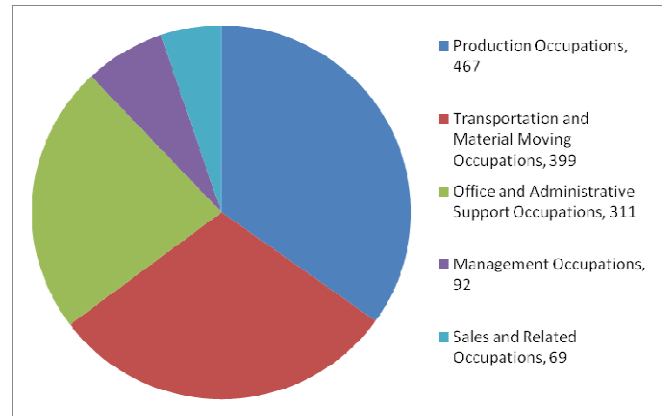
Company	City	County	Affected Workers
Fort Wayne Foundry (Lima Road Division)	Fort Wayne	Allen	174
Fort Wayne Foundry (Machining Division)	Fort Wayne	Allen	52
Metaldyne	Fremont	Steuben	62
Rea Magnet Wire	Fort Wayne	Allen	85

Data are rounded.

Source: Hoosiers by the Numbers, WARN Notices
Indiana Department of Workforce Development, April 2009

Applicant Pool

Top Five Occupational Groups Selected by Active Applicant in the Past Twelve Months Region 3



Source: Indiana Department of Workforce Development.
Indiana Career Connect Database.



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to March 2009 from:

	<u>Mar. 2008</u>	<u>Feb. 2009</u>
U.S. City Average		
All Items	-.4	.2
Food & Beverages	4.3	-.2
Housing	1.4	.1
Apparel	1.4	3.1
Transportation	-13.1	.1
Medical Care	2.8	.2
Recreation	1.7	.1
Education & Communication	3.6	.0
Other Goods & Services	5.7	2.8
Midwest Region (All Items)*	-.8	.3

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.
CPI-U=Consumer Price Index-Urban

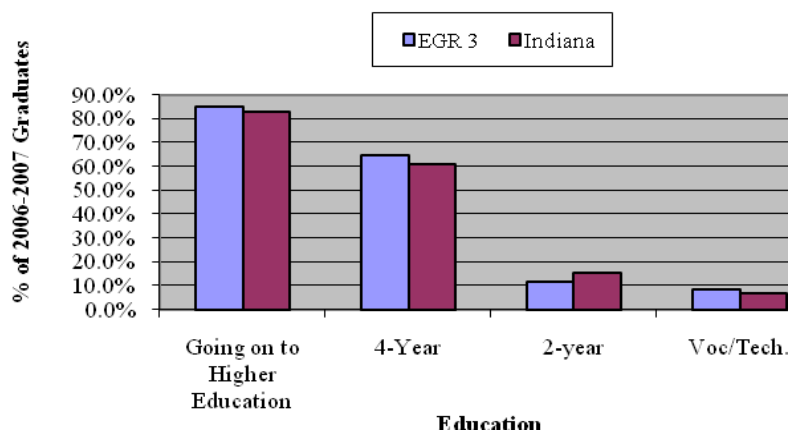
Source: U.S. Bureau of Labor Statistics

Employment Status by Education Attainment

	Adams County	Allen County	DeKalb County	Grant County	Huntington County	LaGrange County	Noble County	Steuben County	Wabash County	Wells County	Whitley County
	Estimate	Estimate	Estimate	Estimate	Estimate	Estimate	Estimate	Estimate	Estimate	Estimate	Estimate
Total:	16,028	181,829	22,319	34,868	19,661	17,777	25,305	17,930	16,651	14,682	17,458
Less than high school graduate:	2,378	17,329	2,421	4,656	1,787	8,141	4,775	1,507	1,932	1,286	1,084
Civilian Labor Force:	1,445	9,856	1,415	2,538	1,083	5,295	2,882	1,118	1,068	662	521
Employed	1,284	8,859	1,308	2,038	941	5,162	2,734	998	968	589	469
Unemployed	161	997	107	500	142	133	148	120	100	73	52
High school graduate:	6,816	56,242	9,857	14,728	8,906	4,902	10,389	8,359	7,651	6,319	6,746
Civilian Labor Force:	5,689	43,629	7,831	10,884	7,121	3,994	8,203	6,697	6,069	5,091	5,626
Employed	5,400	40,733	7,364	10,098	6,761	3,767	7,836	6,354	5,511	4,877	5,341
Unemployed	289	2,896	467	786	360	227	367	343	558	214	285
Some college or associate's degree:	4,812	60,095	6,227	9,783	5,450	3,245	6,531	4,666	3,914	4,879	6,140
In Armed Forces	23	185	0	0	0	0	0	0	6	0	52
Civilian Labor Force:	4,290	49,998	5,293	8,069	4,777	2,795	5,397	3,851	3,332	4,252	5,372
Employed	4,227	47,402	5,084	7,279	4,658	2,739	5,182	3,673	3,195	4,022	5,196
Unemployed	63	2,596	209	790	119	56	215	178	137	230	176
Bachelor's degree or higher:	2,022	48,163	3,814	5,701	3,518	1,489	3,610	3,398	3,154	2,198	3,488
In Armed Forces	0	38	52	0	0	0	0	0	0	0	0
Civilian Labor Force:	1,838	41,750	3,403	5,001	3,093	1,352	3,113	2,836	2,641	1,919	3,060
Employed	1,801	40,819	3,252	4,846	3,024	1,285	3,040	2,793	2,599	1,882	2,982
Unemployed	37	931	151	155	69	67	73	43	42	37	78

Source: U.S. Census Bureau, 2005-2007 American Community Survey

High School Graduates Going on to Higher Education Comparison



Serving...

Adams, Allen, Dekalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.

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